

INTRODUCTION TO HBP SERVICES, INC.

Robert H. Tessier

Senior Reimbursement Consultant

HBP Services, Inc.

11 Research Drive, Suite 2 Woodbridge, CT 06525 203 397-8000 rtessier@hbpworld.com www.hbpworld.com

Table of Contents

Overview and Services	3
Consulting	4
Management	5
Financial	6
HBP Clients	7
HBP Expertise	8
HBP Leadership	13
Speaking Engagements	15
Previous Management Clients	16
Previous Academic Clients	17
Hospital Clients	18
Commercial & Private Laboratories	19

Overview

Introduction to HBP (Hospital Based Physician) Services

HBP Services, Inc.

HBP Services consults:

Hospitals

Pathologists

Commercial and Physician Office Laboratories

HBP Financial Services Group, Ltd.

FSG provides:

Practice management services

Financial services



Consulting Services

☐ Digital Pathology Implementation (NEW in 2022) Third-Party Negotiations ■ Part A Support and Performance Incentives Practice Evaluation and Mergers & Acquisitions Revenue Maximization – Selective Contracting ☐ Billing System Selection Professional Component Clinical Pathology (PCCP) Strategic Planning ☐ Compliance Plan Design ☐ Facilitation of Practice and Department Retreats

Management Services

Practice Management

- Coordination of Advisors
- **■** Legal Documents
- Practice Plans
- Compensation and Fringe Benefits
- Business and Malpractice Insurance
- ☐ Banking & Financing

Operational Management

- ☐ Comprehensive Work Plan
- ☐ Billing System Audits
- Deep Dive" MonthlyReporting Package
- Charge Control and Compliance
- ☐ Referring Physician Trends
- Third-Party Arrangements,Calendar and Credit Master



Financial Services

- 1. Comprehensive Financial Reports, including Cost Center Detail
- 2. Accrual Analysis
- 3. Employee and Confidential Payroll
- 4. Year-End Tax Planning, in coordination with Practice Accountant
- 5. Bookkeeping
- 6. Banking Relationships and Financing
- 7. Retirement Plan Administration
- 8. Lock Box Services

HBP Clients

Hospital-based Pathology and Radiology groups (private and Hospital employed)

Academic Pathology departments

Hospitals (integrated systems and community institutions)

Non-profit

For-profit

Laboratories

Large commercial laboratories, including Quest and Sonic

Independent laboratories

Physician Office Labs (POLs for GI and Derm groups)

Joint venture laboratories

1. Hospital support (Part A)

Payments based on documented activity (time studies)

Value-added performance incentives

2. Patient services (Part B)

Third-party payer contracts (300+)

Maximizing reimbursement through creative strategies

Selective contracting

Management of revenue cycle systems

Billing system audits

Compliance plan

Fee transparency



3. Professional Component of Clinical Pathology (PCCP)

Strategy for par and non-par arrangements

4. Purchased services (TC)

Purchased by a Pathology group from a Hospital Purchased by a Hospital from a Pathology group

5. Fair Market Value studies

6. Determination of "commercially reasonable" arrangements

7. Strategic Planning

Facilitator for practice and department retreats

Long- and short-range business plans



8. Hospital-Based Pathology Models

Private practice (PC, LLC, or Partnership – for profit and non-profit)

Affiliated practice (owned by Hospital, affiliate, lab/medical group)

Academic practice (controlled by the Chair)

9. Practice Plan Development

Practice partnership and distribution formula

Chief - Senior Associates - Steps to Parity

Practice vs. individual expenses (above and below the line)

"ABC" Practice Plan

Base compensation using academic rank or seniority

Part A = Administration (contributions/value-based improvements)

Part B = Direct Patient Care (measured by work RVUs or equivalent)

Part C = Citizenship (rainmaking/reputation/community)

10.Structuring Benefits

```
Costed benefits
       Health
            High deductible
            Health savings accounts
       Dental / Vision
        Disability / Life
       Retirement plan
       CME
Time benefits
       Vacation / Sick / PTO
       CME time
```



11.Practice Mergers

- Practice plan, legal, and governance
- ☐ Third-party contract integration
- ☐ Billing system economies of scale
- Retirement plan comparability
- Accounting and cost centers
- Malpractice program
- ☐ Business insurance policies
- ☐ Human resources
- ☐ Fringe and time benefits



HBP Leadership

Robert H. Tessier – Senior Reimbursement Consultant

Education

Bachelor's degree in Political Science, Providence College

Master's in Public Health (MPH), with a concentration in Health Planning, University of North Carolina in Chapel Hill

Experience

After joining Professional Management Services in Massachusetts, Bob was named Executive Vice President and Director of Consulting. He focused on hospital and third-party negotiations, as well as the development of complex practice plans.

As Reimbursement Consultant to several state societies, he secured favorable financial arrangements. From 1972 to 1982, his clients were Radiology groups, including large academic practices.



HBP Leadership

Experience (continued)

In 1982, Bob founded HBP Services. His firm was retained by Cornell / New York Hospital to establish the first private Pathology practice in New York City. An engagement at Yale Pathology included third-party negotiations on behalf of the Connecticut Society of Pathologists.

In 2019, he became a founding organizer and President of the <u>Panel of National Pathology Leaders</u>, a think tank advancing best practices in Pathology and Laboratory Medicine.

HBP actively manages successful Pathology groups in several states. While their consulting focus is hospital support for Part A services, they negotiate payments both for Pathologists and hospital systems. The firm has also participated in more than 300 third-party contracts.

Speaking Engagements

College of American Pathologists (CAP)

Association of Pathology Chairs (APC)

The Dark Report

Executive War College

Webinars and articles

University of Minnesota

American Pathology Foundation (APF)

California Society of Pathologists

University of Miami

G2 Intelligence



Previous Management Clients

Cornell University, Department of Pathology

Dr. John Ellis, Chair, New York Hospital

Hospital for Special Surgery, Pathology & Radiology

Mount Sinai, Department of Pathology

Dr. Alan Schiller, Chair

New York University, Department of Pathology

Dr. Vittorio Defendi, Chair

Dr. Brian West, Vice Chair for AP

He became the Vice Chair at Yale before retirement



Previous Academic Clients

Columbia Presbyterian

Memorial Sloan Kettering

SUNY – Buffalo

SUNY – Stonybrook

University of Alabama – Birmingham

University of Chicago

University of California – Los Angeles (UCLA)

Washington University – St. Louis

Wayne State University – Detroit

Yale University – New Haven

Hospital Clients

Banner Health in Arizona (Practice - 3 contract cycles)

UCLA (2 consultations)

Spectrum Health in Michigan

Detroit Medical Center

ProHealth in Wisconsin

Lawrence + Memorial Hospital in Connecticut

Bridgeport Hospital in Connecticut

Commercial Laboratories

CBL Path – Rye Brook – purchased by Sonic

Sonic Healthcare – Hawaii

Quest Diagnostics – Las Vegas, NV

Sonora Quest Laboratories – Phoenix, AZ

Banner Health

Quest



Private Laboratories

Pathology and Laboratory Services – *joint venture with 150,000 PAPS*

- Stamford Pathology Group
- Norwalk Pathology Associates
- Eastern CT Pathology Consultants
- Griffin Pathology Consultants
- Middlesex Cytopathology Consultants

- Stamford Health Resources
- Norwalk Hospital
- Manchester Memorial Hospital
- Waterbury Hospital
- Griffin Hospital
- Middlesex Hospital

Laboratory DX – joint venture of Stamford Pathology Consultants and
Norwalk Pathology Associates providing Cytogenetics

